



Bidder's Guide to the DebtX Auction Platform

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Who Can Access the DebtX Auction Platform

Each qualified investor must have an authorized User account to submit Bids on the DebtX auction platform. These Users will be granted bid rights to submit bids in accordance with the bid instructions.

Any questions regarding User accounts or bid instructions should be directed to Mike Capozzi at mcapozzi@debtX.com or +1 617-531-3454.

Logging Into The DebtX Auction Platform

Sign into the DebtX platform at <https://www.debtX.com> with your authorized User account

LOGIN

Username

Password

[Forgot Password / Username](#) [LOGIN](#)

NEW USERS

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DXSCORE

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FEATURED LOAN SALE

UAH 6.5 BILLION (\$246 MILLION) NON-PERFORMING UKRAINE LOAN SALE

On behalf of the National Bank of Ukraine and the Deposit Guarantee Fund (DGF), DebtX is pleased to announce the sale of a UAH 6.5 Billion (\$246 million) loan portfolio from three bank liquidations in Ukraine. To view the Invitation...

[View Article](#)

Accessing the Correct Portfolio & Bidding Page

Click the “Ukraine (Multibank)” portfolio on the inventory page to expand the view.

Click the “Bids” button to access the auction.

☆ National Bank of Ukraine	€6,009,844,188	1 Pool	Non-Performing	Multi-Stage Auction: 2018-12-19 Dutch Bid: 10:00 AM EET Sealed Bid: 4:45 PM - 4:55 PM EET Best and Final: 4:55 PM - 5:00 PM EET
☆ debtx_8688	Ukrainian Non-Performing Pool	€6,009,844,188	95 Assets	Non-Performing (100%)
Asset Class: Whole loan Servicing: Released This offering consists of 38 claims from three different banks with a total claim amount of €6.48B.				
Inquiries:  Michael Capozzi (mcapozzi@debtx.com) +1617-531-3454				
 Documents \$ Bids  Download Documents ▼				

Auction Overview

The auction has three separate stages which are covered in detail in the separate auction rules document. These stages are:

1. A Dutch Auction Stage
2. A Sealed Bid Stage
3. A Best and Final Stage

The first participant to enter a bid in the Dutch Auction Stage can not participate in the Sealed Bid Stage and is the only participant in the Best and Final Stage.

All other participants can only participate in the Sealed Bid Stage.

At the end of the auction, all participants can review the highest bids placed by each participant.

The Dutch Auction Stage (Auction Stage 1)

Auction Stage 1 – During the first stage, the auction will start at the Starting Bid and decrease by 1% every 300 seconds until a bid is submitted by a bidder or the Minimum Bid indicated is reached.

The first participant to submit a bid at a price level is the only participant allowed to submit a bid during the Dutch Auction stage.

When the bid required has reached the bidder's target level, they should submit a bid. To submit a bid, **first**, click the checkbox indicating acceptance of the bid level, then click the "Review and Confirm" button.

The screenshot displays the DebtX web application interface during a Dutch Auction. At the top, the header includes the DebtX logo, a search bar, and user information (Thomas Jones, Sign Out). The main content area shows the auction status as "Bidding Open / Торги розпочато". Below this, a table lists the auction details for the "Ukrainian Non-Performing Pool". The table includes columns for Bid, Pool Lot, Pool Name, Principal Balance, Balance As Of, Required Bid Amount, Starting Bid, and Minimum Bid. The Required Bid Amount is highlighted in green as €1,009,653,823.46. Below the table, a confirmation message states: "I am submitting 1 bid with a total bid amount of €1,009,653,823.46." and "Я подаю 1 ставку на загальну суму €1,009,653,823.46." A blue arrow points to the checkbox next to this message. Another blue arrow points to the "Review and Confirm / Перевірити і Підтвердити" button. The footer contains login information and legal disclaimers.

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Balance As Of Заборгованість станом на	Required Bid Amount Необхідна сума ставки	Starting Bid Початкова (стартова) ціна лоту	Minimum Bid Мінімальна ціна лоту
<input checked="" type="checkbox"/>	debt_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	NAP	€1,009,653,823.46	€1,201,968,837.54	€1,000,000,000.00

I am submitting 1 bid with a total bid amount of €1,009,653,823.46.
☒ Я подаю 1 ставку на загальну суму €1,009,653,823.46.

Review and Confirm
Перевірити і Підтвердити

Second, on the next screen to appear, check the box confirming your bid then click the “Submit” button

The screenshot shows the DebtX auction platform interface. A modal window titled "Review & Confirm Bid / Перевірити і Підтвердити цінову пропозицію" is open. The modal contains the following information:

Pool / Лот	Pool Name / Назва лоту	Bid Amount / Сума ставки
debt_8688(Test)	Ukrainian Non-Performing Pool	€1,141,870,395.64
My bid / Моя Ставка:		1 bid / 1 ставка
		€1,141,870,395.64

Below the table, there is a confirmation checkbox and text:

☒ I have reviewed the bid listed above and confirm that it is correct.
☒ Я переглянув ставку, зазначену вище, і підтверджую, що вона правильна

At the bottom right of the modal are two buttons: "Submit / Подати" (highlighted with a blue arrow) and "Cancel / Скасувати".

The background interface shows the auction status as "Bidding Open / Торги розпочато" and a table of bids. A blue arrow also points to the confirmation checkbox in the modal.

At the bottom of the page, there is a footer with the following text:

Last login: Wednesday, February 27, 2019 at 09:27 AM (GMT-05:00) from 10.10.1.113
Home :: Privacy :: Security :: Technical Support :: Contact
[c] 2000 - 2019 The Debt Exchange, Inc. All Rights Reserved.
Website commit hash: 07ca6838925ad77a2ae05e86cea858c56ca65e52

Third, the successful first bid will then receive the confirmation page below:

The screenshot displays the DebtX web application interface. A modal window titled "Dutch Bid Result" is centered on the screen, indicating a successful bid. The modal contains a green success message and a table with bid details. The background interface shows the auction status as "closed" and a table of auction pools.

Dutch Bid Result Modal:

Your bid was accepted / Вашу цінову пропозицію було прийнято

Pool / Лот	Pool Name / Назва лоту	Bid Amount / Сума ставки	Bid Date/Time / Дата та час подання цінової пропозиції
debt_x_8688(Test)	Ukrainian Non-Performing Pool	\$1,081,771,953.74	2019-03-01 3:29:39 PM (GMT-05:00)

Close / Закрити

Background Interface:

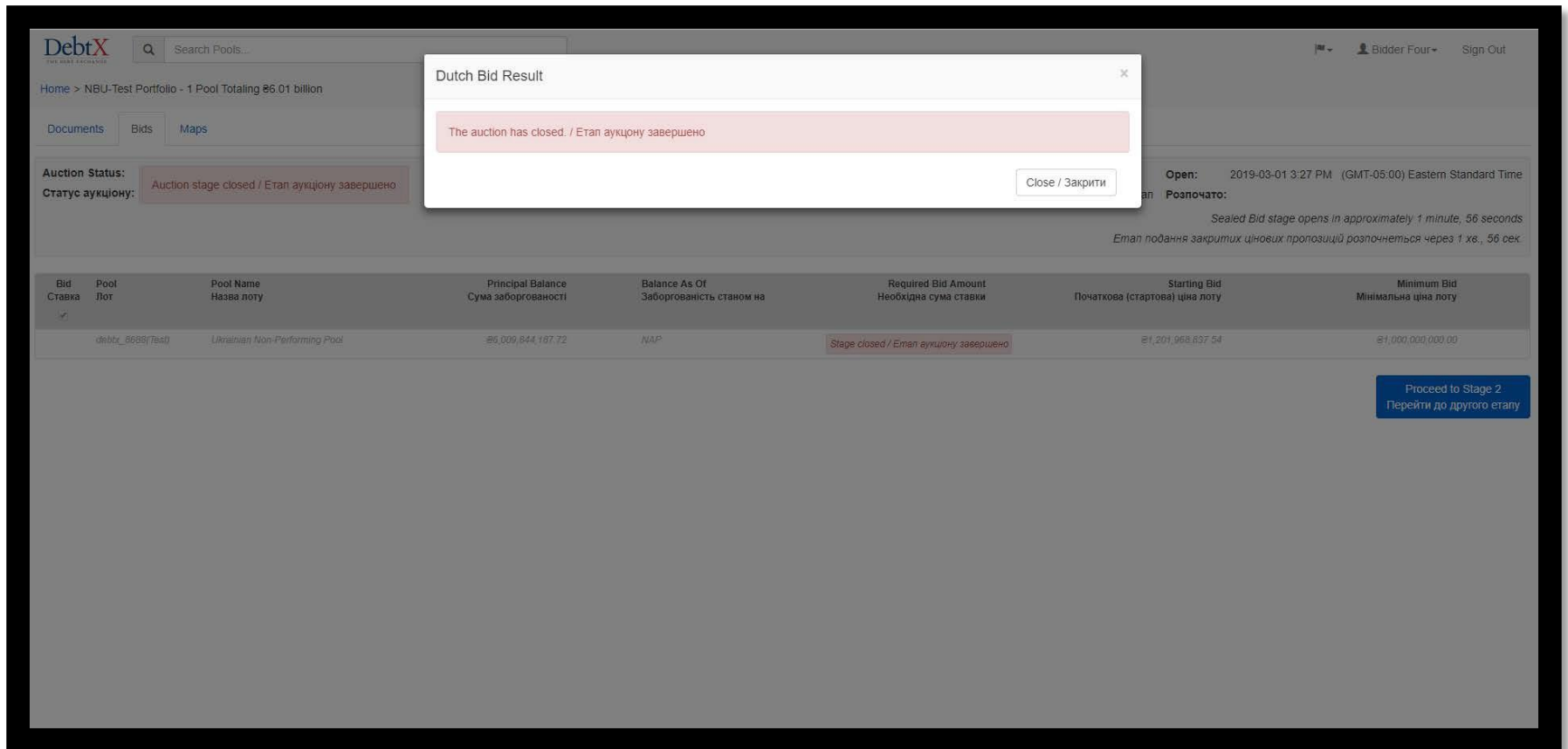
Auction Status: Auction stage closed / Етап аукціону завершено

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Balance As Of Заборгованість станом на	Required Bid Amount Необхідна сума ставки	Starting Bid Початкова (стартова) ціна лоту	Minimum Bid Мінімальна ціна лоту
	debt_x_8688(Test)	Ukrainian Non-Performing Pool	\$6,009,844,167.72	N/A	Bid Accepted / Прийнято \$1,081,771,953.74 2019-03-01 3:29:39 PM (GMT-05:00)	\$1,001,968,837.54	\$1,000,000,000.00

Buttons: Proceed to Stage 2 / Перейти до другого етапу

Footer: Last login: Wednesday, February 27, 2019 at 09:27 AM (GMT-05:00) from 10.10.1.113
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Website commit hash: 07ca6838925ad77a2ae05e86cea858c56ca65e52

A bidder that fails to submit the first bid at a specific Dutch Auction level will receive the following message:



The submission of a Dutch bid concludes Stage 1 – click “Proceed to Stage 2” to access the Sealed Bid page.

The Sealed Bid stage will open at the designated time. If you do not click the “Proceed to Stage 2” button, the system will automatically redirect you to do so when Stage 2 opens.

The Sealed Bid Stage (Auction Stage 2)

Stage 2 – Investors that did not submit the Initial Dutch bid may submit Sealed Bids during Stage 2. The open and close times of the Sealed Bid Stage are displayed in the upper right-hand corner of the screen.

To submit a bid, **first** check the box adjacent to the pool.

DebtX
THE DEBT EXCHANGE

Search Pools...

Home > NBU-Test Portfolio - 1 Pool Totaling \$6.01 billion

Documents Bids Maps

Individual Bids
Індивідуальні цінові пропозиції

Bid Submission Status
Статус подання цінових пропозицій

Action Required
Потребує підтвердження

Bidding Open
Торги відкрито

Stage: #2 - Sealed bid
Етап: №2 - подання закритих цінових пропозицій

Open: 2019-03-01 3:32 PM
Розпочато: 2019-03-01 3:32 PM

Close: 2019-03-01 3:36 PM
Завершиться: 2019-03-01 3:36 PM

Sealed Bid stage closes in approximately 2 minutes, 35 seconds
Етап подання закритих цінових пропозицій завершиться через 2 хв., 35 сек.

Multiple Pools / Декілька лотів 0 pools selected

Please select at least one pool.
Оберіть принаймні один лот.

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
<input type="checkbox"/>	debtX_8688(Test)	Ukrainian Non-Performing Pool <small>The executed Dutch bid for this pool was 18% - \$1,081,771,953.74. Executed on 2019-03-01 3:29:39 PM Прийнята ставка під час голландського етапу становила 18% - \$1,081,771,953.74. Дата та час прийняття 2019-03-01 3:29:39 PM</small>	\$6,009,844,187.72			NAP

Second, on the next screen that appears:

- Enter the bid as either a percentage (in the left box) or an absolute number (in the right box) – the system will automatically fill the box left empty. The bid must be higher than the Dutch Auction bid
- Check the box at the bottom left hand corner
- Click on “Review and Confirm”

Individual Bids
Індивідуальні цінові пропозиції

Bid Submission Status
Статус подання цінових пропозицій

Ready to Submit
Готовий до подання

Bidding Open
Торги відкрито

Stage: #2 - Sealed bid
Етап: №2 - подання закритих цінових пропозицій

Open: 2019-03-01 3:32 PM
Розпочато: 2019-03-01 3:32 PM

Close: 2019-03-01 3:36 PM
Завершиться: 2019-03-01 3:36 PM

Sealed Bid stage closes in approximately 45 seconds
Етап подання закритих цінових пропозицій завершиться через 45 сек.

Multiple Pools / Декілька лотів

1 pool selected / Обрано один лот

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
<input checked="" type="checkbox"/>	debt_x_8688(Test)	Ukrainian Non-Performing Pool <small>The executed Dutch bid for this pool was 18% - €1,061,771,953.74. Executed on 2019-03-01 3:29:39 PM Прийнята ставка під час голландського етапу становила 18% - €1,061,771,953.74 Дата та час прийняття 2019-03-01 3:29:39 PM</small>	€6,009,844,187.72	<input type="text" value="30.00000"/> %	€1,802,953,256.32	NAP
Totals / Сума			€6,009,844,187.72		€1,802,953,256.32	

☒ I am submitting 1 sealed bid with a total bid amount of €1,802,953,256.32.
Я подаю 1 закриту цінову пропозицію на загальну суму €1,802,953,256.32.

Review and Confirm
Перевірити і Підтвердити

Reset
Скинути

Third, on the next screen that appears:

- Check the box at the bottom left hand corner
- Click on “Submit”

Review & Confirm Bids / Перевірити і Підтвердити цінову пропозицію

debt_x_8688(Test): Ukrainian Non-Performing Pool 1 Pool / 1 lot

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість ст
debt_x_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	30.000000%	€1,802,953,256.32	

☒ I have reviewed the bids listed above and confirm that they are correct.
Я переглянув цінову пропозицію, зазначену вище, і підтверджую, що вона правильна.

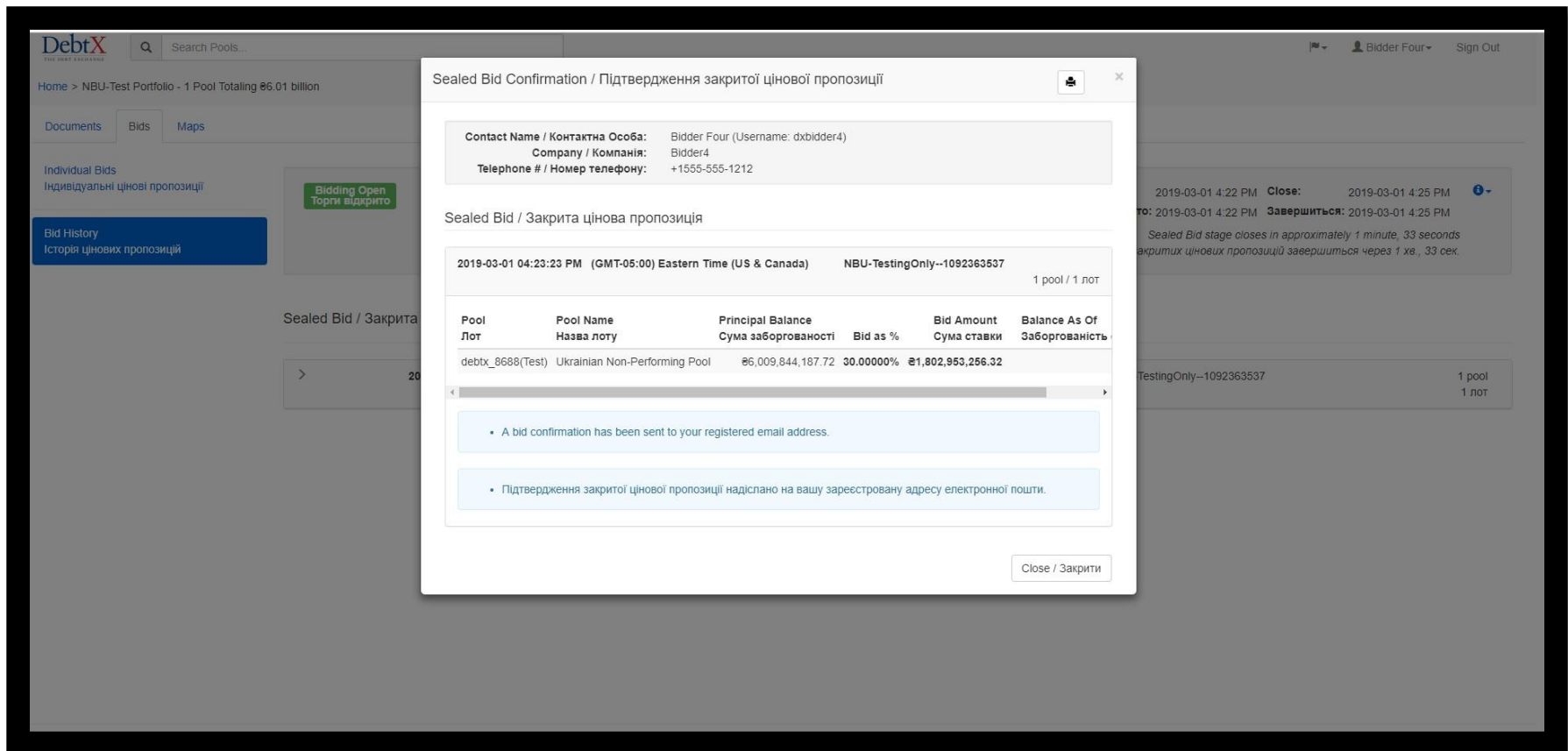
Submit / Подати Cancel / Скасувати

Totals / Сума €6,009,844,187.72 €1,802,953,256.32

☒ I am submitting 1 sealed bid with a total bid amount of €1,802,953,256.32.
Я подаю 1 закриту цінову пропозицію на загальну суму €1,802,953,256.32.

Review and Confirm
Перевірити і Підтвердити Reset
Скинути

Fourth, the investor will receive a confirmation screen stating that the bid has been accepted:



Investors can review their bid history at any time by:

- Clicking on the “Bid History” Tab on the left hand side of the screen
- Clicking on the reveal key.

The screenshot shows the DebtX web application interface. The top navigation bar includes the DebtX logo, a search bar, and user information (Bidder Four, Sign Out). The main content area displays the 'NBU-Test Portfolio - 1 Pool Totalling \$6.01 billion'. The left sidebar has tabs for 'Documents', 'Bids', and 'Maps'. The 'Bids' tab is active, showing 'Individual Bids' and 'Bid History' (highlighted with a blue arrow). The 'Bid History' section shows a 'Sealed Bid / Закрита цінова пропозиція' for the date '2019-03-01 3:35:44 PM'. A table lists the bid details, with a blue arrow pointing to the 'Reveal' key in the first row.

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
debt_x_8688(Test)	Ukrainian Non-Performing Pool	\$6,009,844,187.72	30.00000%	\$1,802,953,256.32	NAP

Investors can submit as many bids as they wish within the time constraints, only the last bid received will be considered.

If an investor submits a bid that is non-conforming, they will receive the error message below. They can correct their bid and resubmit it.

The screenshot shows the DebtX bidding interface. On the left, there are navigation tabs: "Documents", "Bids", and "Maps". Below these are two blue buttons: "Individual Bids" and "Bid Submission Status". A yellow box indicates "Action Required" (Потребує підтвердження). The main area shows the bidding process for a pool named "Ukrainian Non-Performing Pool". A green box indicates "Bidding Open" (Торги відкрито). The stage is "#2 - Sealed bid" (№2 - подання закритих цінових пропозицій). The open time is 2019-03-01 4:22 PM and the close time is 2019-03-01 4:25 PM. The bid amount is 600,984,418.77. A blue arrow points to the bid amount field, which is highlighted in red. The error message states: "Your bid must exceed the #1,201,968,837.54 Initial Bid. Ваша закрита цінова пропозиція повинна перевищувати ставку, що становить #1,201,968,837.54 грн." The table below shows the bid details:

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
<input checked="" type="checkbox"/>	debt_x_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	10.00000 %	€ 600,984,418.77	NAP
<p>The executed Dutch bid for this pool was 20% - #1,201,968,837.54. Executed on 2019-03-01 4:19:07 PM Прийнята ставка під час голландського етапу становила 20% - #1,201,968,837.54. Дата та час прийняття 2019-03-01 4:19:07 PM</p>						
Totals / Сума			€6,009,844,187.72		€600,984,418.77	

During the Sealed Bid Stage, the winner of the Dutch Auction Stage will see the screen below:

DebtX

Search Pools...

Loan Sales

Thomas Jones

Sign Out

Home > NBU-Test Portfolio - 1 Pool Totalling €6.01 billion

DocumentsBidsMaps

Individual Bids
Індивідуальні цінові пропозиції

Bid History
Історія цінових пропозицій

Bidding Open
Торги відкрито

Stage: #3 - Best and Final
Етап: №3 - Подання цінової пропозиції

Open: 2019-02-26 4:05 PM
Розпочато: 2019-02-26 4:05 PM

Close: 2019-02-26 4:10 PM
Завершиться: 2019-02-26 4:10 PM

Best and Final stage closes in approximately 3 minutes, 19 seconds
Етап подання цінової пропозиції завершиться через 3 хв., 19 сек.

Best-and-Final Bid Not Required
Подання цінової пропозиції не потрібно

Your Initial Bid is the high bid on the following pool(s). You are not required to submit a Best-and-Final Bid.
Ваша початкова цінова пропозиція є найвищою для даного лоту(ів). Вам не потрібно подавати цінову пропозицію.

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
debtX_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	18.00000%	€1,081,771,953.74	NAP

Last login: Tuesday, February 26, 2019 at 02:54 PM (GMT-05:00) from 10.10.1.113

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Website commit hash: 07ca6838925ad77a2ae05e86cea858c56ca65e52

The Best-and-Final Bid Stage (Auction Stage 3)

Stage 3 – after the Sealed Bid Stage 2 period ends, the Initial Dutch bidder may submit a Best-and-Final Bid (BAFO), which must be at least one increment (1%) higher than the highest Sealed Bid received in Stage 2. The open and close times of the BAFO Stage are displayed in the upper right-hand corner of the screen.

To submit a BAFO bid, **first** check the box adjacent to the pool:

The screenshot displays the DebtX auction platform interface. At the top, there's a search bar and user information. The main content area is divided into sections for bidding and submission status. A blue arrow points to a checkbox in the 'Multiple Pools / Декілька лотів' section, indicating the selection of a pool for bidding.

Individual Bids
Індивідуальні цінові пропозиції

Bidding Open
Торги відкрито

Stage: #3 - Best and Final
Етап: №3 - Подання цінової пропозиції

Open: 2019-03-01 3:32 PM
Розпочато: 2019-03-01 3:32 PM

Close: 2019-03-01 3:36 PM
Завершиться: 2019-03-01 3:36 PM

Best and Final stage closes in approximately 4 minutes, 49 seconds
Етап подання цінової пропозиції завершиться через 4 хв., 49 сек.

Bid Submission Status
Статус подання цінових пропозицій

Action Required
Потребує підтвердження

Multiple Pools / Декілька лотів
0 pools selected

Please select at least one pool.
Оберіть принаймні один лот.

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
<input type="checkbox"/>	debt_x_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72			NAP

☐ I am submitting 0 best and final bids with a total bid amount of €0.00.
Я подаю 0 закритих цінових пропозицій на загальну суму €0.00.

Second:

- Enter your bid (the minimum acceptable bid is shown)
- Check the box at the bottom left corner
- Click on “Review and Confirm”

The screenshot shows the DebtX bidding interface for a pool named 'debt_x_8688(Test)'. The interface includes a sidebar with navigation options like 'Documents', 'Bids', and 'Maps'. The main area displays the bidding status as 'Bidding Open' and provides details about the current stage and timing. A table lists the pool details, including the principal balance and the bid amount entered by the user. At the bottom, there is a checkbox for submitting a best and final bid, which is checked. A blue arrow points to the 'Review and Confirm' button in the bottom right corner.

Search Pools...

Home > NBU-Test Portfolio - 1 Pool Totaling €6.01 billion

Documents Bids Maps

Individual Bids
Індивідуальні цінові пропозиції

Bid History
Історія цінових пропозицій

Bid Submission Status
Статус подання цінових пропозицій

Ready to Submit
Готовий до подання

Bids on debt_x_8688(Test)

#	Bid Amount / Сума ставки	Bid Percent
1	€2,403,937,615.00	40.000000%
2	€1,802,953,256.32	30.000000%

Bidding Open
Торги відкрито

Stage: #3 - Best and Final
Етап: №3 - Подання цінової пропозиції

Open: 2019-03-01 3:32 PM
Розпочато: 2019-03-01 3:32 PM

Close: 2019-03-01 3:36 PM
Завершиться: 2019-03-01 3:36 PM

Best and Final stage closes in approximately 3 minutes, 57 seconds
Етап подання цінової пропозиції завершиться через 3 хв., 57 сек.

Multiple Pools / Декілька лотів 1 pool selected / Обрано один лот

Bid Ставка	Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid Ставка	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
<input checked="" type="checkbox"/>	debt_x_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	40.40000 %	€2,427,977,051.84	NAP
<ul style="list-style-type: none"> The executed Dutch bid for this pool was 18.000000% - €1,081,771,953.74 The high bid during Stage 2 was €2,403,937,675.09 The required Best-and-Final bid increment is 1% The minimum required Best-and-Final bid is €2,427,977,051.84 Прийнята ставка під час голландського етапу становила €1,081,771,953.74 Найвища закрита цінова пропозиція на етапі закритих цінових пропозицій становила €2,403,937,675.09 Необхідний крок аукциону на етапі подання цінової пропозиції 1% Мінімально необхідна цінова пропозиція становить €2,427,977,051.84 						
Totals / Сума			€6,009,844,187.72		€2,427,977,051.84	

☒ I am submitting 1 best and final bid with a total bid amount of €2,427,977,051.84.
Я подаю 1 закриту цінову пропозицію на загальну суму €2,427,977,051.84.

Review and Confirm
Перевірити і Підтвердити

Reset
Скинути

Third, check the box at the bottom left of the screen and then click on “Submit”:

The screenshot displays the DebtX bidding platform interface. A modal window titled "Review & Confirm Best and Final Bids / Перевірити і Підтвердити цінову пропозицію" is open. It shows details for the "debtX_8688(Test): Ukrainian Non-Performing Pool" with a principal balance of €6,009,844,187.72 and a bid amount of €2,427,977,051.84. The modal includes a table of bids and a checkbox for confirming the bid. Below the modal, the main interface shows a table of bids on the selected pool. At the bottom left, a checkbox is checked, indicating the user is submitting a best and final bid.

Review & Confirm Best and Final Bids / Перевірити і Підтвердити цінову пропозицію

debtX_8688(Test): Ukrainian Non-Performing Pool 1 Pool / 1 лот

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
debtX_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	40.40000%	€2,427,977,051.84	

☒ I have reviewed the best and final bids listed above and confirm that they are correct.
Я переглянув цінову пропозицію, зазначену вище, і підтверджую, що вона правильна.

Submit / Подати Cancel / Скасувати

Bids on debtX_8688(Test)

#	Bid Amount / Сума ставки	Bid Percent
1	€2,403,937,675.09	40.00000%
2	€1,802,953,256.32	30.00000%

☒ I am submitting 1 best and final bid with a total bid amount of €2,427,977,051.84.
Я подаю 1 закриту цінову пропозицію на загальну суму €2,427,977,051.84.

**Review and Confirm
Перевірити і Підтвердити** **Reset
Скинути**

Fourth, the confirmation page shown below will be displayed:

DebtX
THE DEBT EXCHANGE

Search Pools...

Home > NBU-Test Portfolio - 1 Pool Totalling €6.01 billion

DocumentsBidsMaps

Individual Bids
Індивідуальні цінові пропозиції

Bid History
Історія цінових пропозицій

Bidding Open
Торги відкрито

Stage: #3 - Best and Final
Етап: №3 - Подання цінової пропозиції

Open: 2019-02-27 9:35 AM
Розпочато: 2019-02-27 9:35 AM

Close: 2019-02-27 9:40 AM
Завершиться: 2019-02-27 9:40 AM

Best and Final stage closes in approximately 36 seconds
Етап подання цінової пропозиції завершиться через 36 сек.

Multiple Pools / Декілька лотів

You submitted a Best-and-Final Bid on the following pool(s):
Ви подали цінову пропозицію в наступних лотах:

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
debt_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	30.30000%	€1,820,982,788.88	NAP

Last login: Tuesday, February 26, 2019 at 02:51 PM (GMT-05:00) from 10.10.1.38
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Website commit hash: 07ca6838925ad77a2ae05e86cea858c56ca65e52

If no bids were received during the Sealed Bid Stage, the winner of the Dutch Auction Stage needs to take no action and will see the screen below:

[Loan Sales](#)
[Thomas Jones](#)
[Sign Out](#)

[Home](#) > NBU-Test Portfolio - 1 Pool Totalling €6.01 billion

[Documents](#)
[Bids](#)
[Maps](#)

Individual Bids
 Індивідуальні цінові пропозиції

[Bid History](#)
 Історія цінових пропозицій

Bidding Open

Торги відкрито

Stage: #3 - Best and Final
Етап: №3 - Подання цінової пропозиції

Open: 2019-02-26 4:05 PM
Розпочато: 2019-02-26 4:05 PM

Close: 2019-02-26 4:10 PM
Завершиться: 2019-02-26 4:10 PM

Best and Final stage closes in approximately 3 minutes, 19 seconds
Етап подання цінової пропозиції завершиться через 3 хв., 19 сек.

Best-and-Final Bid Not Required
Подання цінової пропозиції не потрібно

Your Initial Bid is the high bid on the following pool(s). You are not required to submit a Best-and-Final Bid.
 Ваша початкова цінова пропозиція є найвищою для даного лоту(ів). Вам не потрібно подавати цінову пропозицію.

Pool Лот	Pool Name Назва лоту	Principal Balance Сума заборгованості	Bid as %	Bid Amount Сума ставки	Balance As Of Заборгованість станом на
debtX_8688(Test)	Ukrainian Non-Performing Pool	€6,009,844,187.72	18.00000%	€1,081,771,953.74	NAP

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Auction Results

Auction Results – after the Best-and-Final Stage 3 period ends, the auction is over and auction results are available to all qualified bidders. The system will prompt you to see the auction results, which are accessed by clicking the “Auction Results” link on the bid page. Bids are listed from highest to lowest. Your bid is indicated by a checkmark. The Dutch bidder’s bid is shown as either the bid placed to stop the Dutch Auction round or the Dutch bidder’s Best and Final round; both bids are not shown.

The screenshot shows the DebtX web application interface. At the top, there is a search bar and user information (Bladder Four, Sign Out). The main navigation bar includes links for Documents, Bids, and Maps. On the left sidebar, there are links for Individual Bids, Bid History, and Auction Results (highlighted in blue). The main content area displays a message: "Auction stage has closed. Етап аукциону завершено." Below this, the title "debtX_8688(Test): Ukrainian Non-Performing Pool" is shown. A table lists the auction results with columns for Amount, Percent, Timestamp, Bid ID, and My Bid. The table contains four rows of data, with the first row marked as the winning bid with a checkmark.

Amount Сума	Percent	Timestamp Відмітка часу	Bid ID Обліковий номер цінової пропозиції	My Bid Моя цінова пропозиція
\$1,820,962,768.88	30.300000%	2019-02-27 09:42:53 AM ET	72194	✓
\$1,802,953,256.32	30.000000%	2019-02-27 09:39:29 AM ET	72193	
\$1,502,461,046.93	25.000000%	2019-02-27 09:36:37 AM ET	72192	
\$1,201,958,837.54	20.000000%	2019-02-27 09:35:44 AM ET	72191	

At the bottom of the page, there is a footer containing the last login information, navigation links (Home, Privacy, Security, Technical Support, Contact), copyright notice, and website commit hash.